

Green Horizon, Inc.

Inversion John B. Dennis en Green Horizon, Inc.

Equity:

Equity SVIDC	\$ 45,000.00
Common Stock	1,632,000.00
Additional Paid in Capital	684,000.00
Sub-total Equity	<u>2,361,000.00</u>

Investment from other Companies owned by JBD:

AR Green Horizon - Caribbean Winds	472,826.78
AR Green Horizon - SVI Development	163,583.17
Sub-Total other companies	<u>636,409.95</u>

Investment from proceeds received from WB Loans

Loan 3186	4,519,189.17
Loan 4560	1,409,822.48
Loan 4955	1,247,884.19
Loan 9779	2,103,364.23
Loan 9780	496,176.71
Loan 6484	447,591.66
Loan 6487	237,559.06
Loan 6805	230,816.49
Loan 9736	1,403,563.61
Less: Amount on Equity (Financed)	<u>(2,361,000.00)</u>
Sub-total	9,734,967.60

Total Investment on Green Horizon	<u><u>\$ 12,732,377.55</u></u>
--	---------------------------------------